

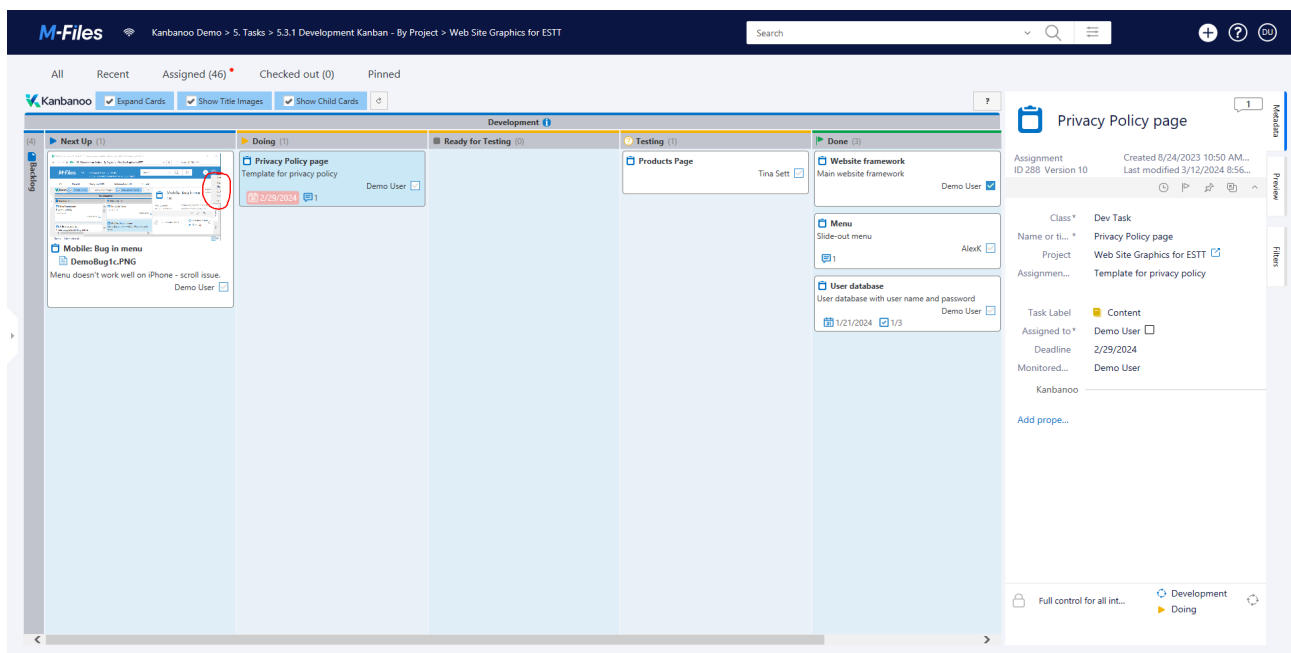
Overview

Kanbanoo implements Kanban boards inside the M-Files client using existing M-Files objects and workflows. Kanban boards are a widely-adopted method to visualize work and used in many industries, from manufacturing to service providers. Kanbanoo makes task management in M-Files much easier and enjoyable.

Become more agile with M-Files and Kanbanoo

- Improve team collaboration – everybody is on the same page, literally
- Help users stay focused – shift attention to complete work before starting new work
- Improve team morale – avoid overburdening employees and celebrate completion of work
- Reduce frequency of status meetings – use meetings for deeper discussions instead of mere status updates

All while leveraging existing data in M-Files and thus avoiding a separate data silo for task management.



Functional Overview

Kanbanoo transforms any M-Files view to a Kanban board with a single button press and **zero configuration**. Kanban boards provide a shared space where teams can visually manage their work in M-Files.

- Boards are automatically created from existing M-Files workflows and show workflow states as columns.
- M-Files objects are shown as cards that can be dragged from one column to another to perform workflow state transitions.
- Assignments are shown in a default 3-column board with Requested, In Progress, and Done columns.
- The most important metadata are shown on each card.
- Rearrange columns, set column color codes and a board policy to guide users.
- Choose an optional title image per card to make a board more visual (desktop client only).

Kanbanoo fully respects M-Files workflows and permissions scheme.

Use Case Examples

Project Kanban: Manage all project-related tasks in a dedicated Kanban board.

Process Kanban: Manage all tasks related to a specific workflow (e.g. job applications, support requests).

Personal Kanban: Manage all personal tasks by opening Kanbanoo in the Assigned to Me view.

Compatibility

M-Files On Premise:	Yes	M-Files Desktop client:	Yes
M-Files Cloud:	Yes	M-Files classic web client:	Limited functionality
M-Files Electronic Signatures:	Yes	M-Files vNext web client:	No
Supported Languages:	English	M-Files mobile app:	No

Feature Limitations

The following features are currently not available in the M-Files web client: display of title images, opening of comments, history and relationships windows; for state transitions involving electronic signatures the user must use a command button in the task area.

M-Files and Kanbanoo do not display completed assignments in the Assigned to Me view or any view that filters objects based on the "Assigned To" property.

In M-Files offline mode, Kanbanoo settings cannot be accessed or changed and cards cannot be rearranged.

System Requirements

M-Files Online on premise version 22.3 or higher, M-Files Cloud requires the signed app

Microsoft Edge browser installed on all end user computers

Licensing

Kanbanoo is available as subscription with an annual payment schedule

Contact

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